

MONTANA ASSOCIATION OF SCHOOL BUSINESS OFFICIALS TECHNOLOGY WORKSHOP Polson – Red Lion Thursday, December 5, 2019

8:00 a.m. - 8:30 a.m. Registration and Welcome

8:30 a.m. - 10:00 a.m. **E.R.I.C. 101**

Terry Dalton, MPERA

E.R.I.C. 101 plus time for Q & A about reporting to MPERA.

10:00 a.m. – 10:15 a.m. BREAK

10:15 a.m. – 11:45 a.m. USING THE OPI GENERAL FUND BUDGET SPREADSHEET

Paul Taylor, OPI and Lacey Porrovecchio, Bigfork Schools Learn how to project your FY2021 General Fund budget.

11:45 a.m. – 1:00 p.m. Lunch on your own

1:00 p.m. – 2:00 p.m. GEMS DATA WAREHOUSE

Robin Clausen, OPI

What's in GEMS and how to use it.

2:00 p.m. - 3:30 p.m. CHART OF ACCOUNTS FOR ESSA REPORTING

Kara Flath, OPI

We'll discuss how to set up your chart of accounts to accommodate ESSA

reporting to MAEFAIRS.

3:30 p.m. – 4:00 p.m. **WRAP UP**

